



Equity & Real Asset Index Returns (%)	1Wk	MTD	YTD	1Yr	3Yr Ann.
Dow	-1.91	-4.77	-2.75	16.05	15.66
S&P 500	-1.56	-3.52	-2.86	21.65	21.50
Nasdaq	-1.04	-2.27	-3.30	27.71	27.90
S&P 400	-1.98	-6.47	1.33	18.65	13.31
Russell 2000	-1.75	-5.71	0.14	26.08	14.06
MSCI EAFE	-1.99	-8.58	0.66	22.42	16.34
MSCI Emerging Markets	-1.96	-8.70	4.87	36.49	18.56
FTSE Nareit All Equity REITs	-1.36	-3.40	6.75	9.87	8.75
Bloomberg Commodity	2.70	11.05	23.91	33.87	13.95
S&P Global Infrastructure	-0.61	-3.92	8.46	31.51	17.27

Currencies & Commodities	3/13/26	2/28/26	12/31/25	3/13/25	3/13/23
EURO to USD	1.14	1.18	1.17	1.09	1.07
USD to JPY	159.57	156.13	156.75	147.71	133.15
US Dollar Index	100.36	97.61	98.32	103.83	103.60
Gold	5,061.70	5,247.90	4,341.10	2,991.30	1,916.50
WTI Crude Oil	98.71	67.02	57.42	66.55	74.80

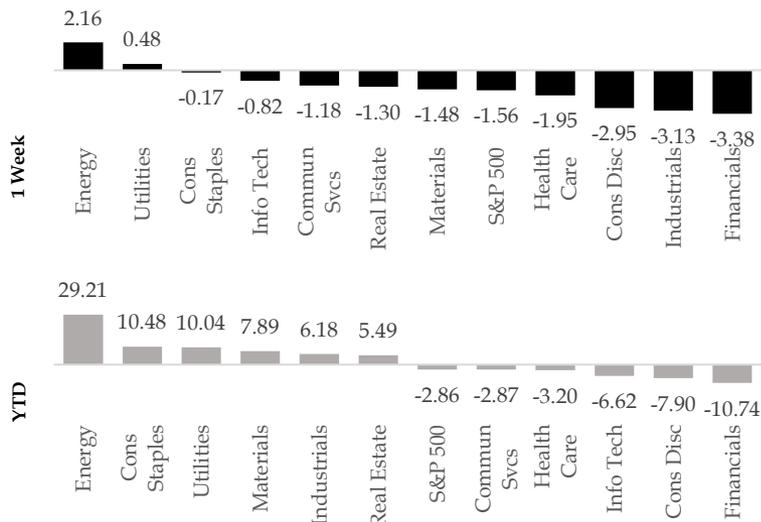
Fixed Income Index Returns (%)	1Wk	MTD	YTD	1Yr	3Yr Ann.
ICE BofA 1-3 Yr Corp & Gov	-0.26	-0.53	0.24	4.21	4.40
ICE BofA 1-3 Yr Muni	-0.01	-0.22	0.86	3.60	3.33
Bloomberg US Aggregate	-0.92	-1.88	-0.16	4.71	3.83
Bloomberg US Treasury	-0.78	-1.73	-0.04	3.71	2.72
Bloomberg US MBS	-0.76	-1.77	0.28	6.15	4.27
Bloomberg US Corporate	-1.44	-2.37	-0.94	4.94	5.14
Bloomberg US High Yield	-0.77	-1.20	-0.51	7.18	9.32
Bloomberg Muni 1-10 Yr	-0.51	-1.15	0.74	4.88	3.42
FTSE WGBI nonUSD	-1.57	-4.09	-1.64	4.37	1.42

Key Rates	3/13/26	2/28/26	12/31/25	3/13/25	3/13/23
3-Month US Treasury	3.69	3.66	3.63	4.29	4.82
2-Year US Treasury	3.73	3.39	3.48	3.95	4.02
10-Year US Treasury	4.28	3.96	4.17	4.26	3.51
30-Year US Treasury	4.91	4.63	4.84	4.58	3.65
Effective Fed Funds Rate	3.64	3.64	3.64	4.33	4.58
SOFR	3.65	3.68	3.87	4.30	4.55

US Equity Style Returns

		Value	Blend	Growth
1 Week	Large	-2.09	-1.56	-1.06
	Mid	-2.55	-1.98	-1.46
	Small	-1.98	-1.75	-1.52
YTD	Large	-0.11	-2.86	-5.25
	Mid	-0.55	1.33	3.13
	Small	2.97	0.14	-2.44

S&P 500 Sector Returns



The Week in Review

- Global equity indices declined again as the conflict in the Middle East continued to dominate headlines. Major US equity indices were lower for the third consecutive week, with the S&P 500 down more than 5% from its late January high.
- The CBOE Volatility Index (VIX) closed the week at 27.2, down from 29.5 at the prior week's end.
- US fixed income indices posted weekly losses as US Treasury yields rose amid geopolitical risks and inflationary concerns from higher oil prices.
- Heightened conflict in the Middle East drove oil market volatility for a second consecutive week. WTI crude oil prices surged to nearly \$120 per barrel on Monday before easing, closing Friday at \$98.71 and posting an 8.59% weekly gain.
- The US dollar index was up 1.39% and gold was down 1.88%.
- Existing Home Sales: 4.090M in Feb; up from 4.020M in Jan; above 3.840M estimate
- CPI: +0.3% in Feb; up from +0.2% in Jan; in line with +0.3% estimate
- Core CPI: +0.2% in Feb; down from +0.3% in Jan; below +0.3% estimate
- Housing Starts: +7.2% in Jan; up from +4.8% in Dec; above -5.3% estimate
- Initial Weekly Jobless Claims: 213K; down from 214K in prior week; below 215K estimate
- PCE: +0.3% in Jan; down from +0.4% in Dec; in line with +0.3% estimate
- Core PCE: +0.4% in Jan; unchanged from +0.4% in Dec; in line with +0.4% estimate
- US GDP (2nd Estimate): +0.7% in Q4; down from +4.4% in Q3; below +1.8% estimate
- JOLTS Job Openings: 6.946M in Jan; up from 6.550M in Dec; above 6.745M estimate
- Consumer Sentiment (Preliminary): 55.5 in Mar; down from 56.6 in Feb; above 55.2 estimate

The Week Ahead

- The Fed is expected to keep the fed funds target rate unchanged at its Wednesday meeting.
- Pending Home Sales: -1.4% estimate
- PPI: +0.3% estimate
- Core PPI: +0.2% estimate
- Initial Weekly Jobless Claims: 215K estimate
- New Home Sales: 715K estimate



Equity & real assets index return data provided by Morningstar Direct. S&P 500: free-float adjusted market-capitalization weighted index measuring the performance of 500 widely held US stocks; total return; USD. Dow (Dow Jones Industrial Average): price-weighted index measuring the performance of stocks of 30 US blue chip companies; total return; USD. Nasdaq (Nasdaq 100): free-float adjusted market-capitalization weighted index measuring the performance of 100 of the largest non-financial securities listed on The Nasdaq Stock Market; total return; USD. S&P 500 Growth: market-capitalization weighted index measuring the performance of growth stocks drawn from the S&P 500 index; total return; USD. S&P 500 Value: market-capitalization weighted index measuring the performance of value stocks drawn from the S&P 500 index; total return; USD. S&P 400: free-float adjusted market-capitalization weighted index measuring the performance of mid-sized US companies; total return; USD. Russell 2000: free-float adjusted market-capitalization index measuring the performance of the small-cap segment of the US stock market and includes approximately 2,000 of the smallest securities; total return; USD. MSCI EAFE: free-float adjusted market capitalization weighted index measuring the performance of the large and mid cap stocks across 21 developed markets, including countries in Europe, Australasia, and the Far East, excluding the US and Canada; gross returns; USD. MSCI Emerging Markets: free-float adjusted market-capitalization weighted index measuring the performance of the large and mid cap stocks across 24 emerging markets countries; gross returns; USD. FTSE Nareit All Equity REITs: market-capitalization weighted index measuring the performance of all tax-qualified real estate investment trusts with more than 50% of total assets in qualifying real estate assets other than mortgages secured by real property that also meet minimum size and liquidity criteria; total return; USD. Bloomberg Commodity: price-weighted index measuring the performance of future contracts of physical commodities which are traded on US exchanges and the London Metal Exchange; total return; USD. S&P Global Infrastructure: index measuring the performance of 75 companies from around the world that represent the listed infrastructure universe; total return; USD.

Fixed income index return data provided by Morningstar Direct. ICE BofA 1-3 Yr Corp & Gov (ICE BofA 1-3 Year US Corporate & Government): market-capitalization weighted index measuring the performance of US dollar denominated investment grade debt publicly issued in the US domestic market, including US Treasury, US agency, foreign government, supranational, and corporate securities; it is a subset of BofA Merrill Lynch US Corporate & Government Index including all securities with a remaining term to final maturity less than 3 years. ICE BofA 1-3 Yr Muni (ICE BofA 1-3 Year US Municipal Securities): market-capitalization weighted index measuring the performance of US dollar denominated investment grade tax-exempt debt publicly issues by US states and territories, and their political subdivisions, in the US domestic market; it is a subset of BofA Merrill Lynch US Municipal Securities Index including all securities with a remaining term to final maturity less than 3 years; total return; USD. Bloomberg US Aggregate: market-capitalization weighted index measuring the performance of investment grade, US dollar-denominated, fixed-rate taxable bond market, including Treasuries, government-related and corporate securities, MBS (agency fixed-rate

and hybrid ARM passthroughs), ABS, and CMBS; total return; USD. Bloomberg US Treasury: market-capitalization weighted index measuring the performance of US Treasury (notes and bonds) which are US Aggregate eligible; total return; USD. Bloomberg US MBS: market-capitalization weighted index measuring the performance of the agency mortgage-backed pass-through securities (both fixed-rate and hybrid ARM) issued by Ginnie Mae (FNMA), Fannie Mae (FNMA), and Freddie Mac (FHLMC); total return; USD. Bloomberg US Corporate: market-capitalization weighted index measuring the performance of the investment grade, US dollar-denominated, fixed-rate taxable corporate bond market; total return; USD. Bloomberg US High Yield (Bloomberg US Corporate High Yield Bond): market-capitalization weighted index measuring the performance of the US dollar-denominated, high yield, fixed-rate corporate bond market; total return; USD. Bloomberg Muni 1-10 Yr (Bloomberg Municipal 1-10 Yr Blend): market-capitalization weighted index measuring the performance of short and intermediate components of the Bloomberg Municipal Bond Index - an unmanaged, market-capitalization weighted index which covers the US investment-grade tax-exempt bond market; total return; USD. FTSE WGBI nonUSD: market-capitalization weighted index measuring the performance of fixed-rate, local currency, investment-grade sovereign bonds of all Citigroup World Government Bond Index countries except the United States; total return; USD.

An investment cannot be made directly into an index.

Currencies, commodities, and key rates data provided by FactSet.

Style return data provided by Morningstar Direct. The indexes used from left to right, top to bottom are: S&P 500 Value, S&P 500, S&P 500 Growth, S&P 400 Value, S&P 400, S&P 400 Growth, Russell 2000 Value, Russell 2000, Russell 2000 Growth. All values are cumulative total returns for the stated period including the reinvestment of dividends.

Sector return data provided by Morningstar Direct. Sectors are based on the GICS methodology. All values are cumulative total returns for the stated period including the reinvestment of dividends.

The Week Ahead and The Week in Review data estimates provided by FactSet.

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