

Fall Charitable Trusts

[CLEAR FORM](#)

COMPLETE AND RETURN THIS APPLICATION, ALONG WITH THE OTHER COMPONENTS LISTED BELOW,
VIA EMAIL OR U.S. MAIL.

SUBMISSION DEADLINE:**September 1st at 11:59pm EST**

If active review of submission is preferred submit
package no later than **August 25th at 11:59pm EST**

SEND TO:**Email:** NHCharitableTrusts@citizensbank.com

- ☐ A typed, completed copy of this application
- ☐ In 2-3 pages, share the history of your organization, scope, goals, impact, budget request, and sustainability plan
- ☐ Your most recent IRS 501 (c)(3) tax exempt status letter
- ☐ A list of Board of Directors members
- ☐ A copy of your organization's most recently filed IRS Form 990
 - Form990EZ -OR-
 - First Section + Schedule D
- ☐ Proof of the annual budget for your organization (Outline of expenses and income)
 - For organizations with national or international operations, provide proof of budget for the local branch only
 - Please also include information regarding any endowments and funding from other sources
- ☐ ***Please do not include any generic marketing materials***

Mary Louise Billings Trust
Ann de Nicola Trust
Arthur Getz Trust

What is the total amount of funding you are seeking from all potential trusts? \$

ORGANIZATIONAL INFORMATION

Name of Organization: _____

EIN: _____

Mission Statement

Mailing Address

Contact Person Name: _____

Contact Person Phone: _____ Ext: _____

Contact Person Email: _____

Organization/Local Chapter Budget: _____

Endowment: _____

Please list all prior grants your organization has received from any of the charitable trusts administered by Citizens, or from other charitable awards from the Citizens Bank Foundation, such as Champion in Action, from the last three years

Our organization has received funding from Citizens in the past three years: ☐ Yes ☐ No

If yes, please identify the amount and source of funding:

Funding year & source: _____

Funding year & source: _____

Funding year & source: _____

Geographic Area to be served: _____

Brief description (in 2-3 sentences) of grant request

Please provide any project specific material such as quotes from vendors, photographs of worksites, schematics, or blueprints, etc.

Please sign below to indicate any funds granted over the last three years have been used as they were intended. If not, please contact the Charitable Trust team at NHCharitableTrusts@citizensbank.com before submitting an application.

Signature: _____ Date: _____

If you have any questions regarding the requested information on this application, please email NHCharitableTrusts@citizensbank.com for assistance.

Citizens is a brand name of Citizens Financial Group (“CFG”) utilized by Citizens Bank, N.A. (“Citizens”). For deposit products, Member FDIC. Citizens Wealth Management (in certain instances DBA Citizens Private Wealth) is a division of Citizens Bank. Banking products and trust services offered by Citizens.

SECURITIES, INVESTMENTS AND INSURANCE PRODUCTS ARE SUBJECT TO RISK, INCLUDING PRINCIPAL AMOUNT INVESTED, AND ARE:

NOT FDIC INSURED	NOT BANK GUARANTEED	NOT A DEPOSIT	NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY	MAY LOSE VALUE
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