

CHARITABLE TRUSTS

COMPLETE AND RETURN THREE COPIES OF THIS APPLICATION ALONG WITH OTHER COMPONENTS LISTED BELOW, VIA US MAIL TO THE ADDRESS LISTED BELOW:

SUMISSION DEADLINE: September 1 (postmarked)

MAIL TO: Citizens Private Bank Charitable Unit, Attn: NE1580, 900 Elm St., Manchester, NH 03101

1. In triplicate; please provide 3 SEPARATE copies with the following information:

- a. A brief summary in a page or less, the intent and results you hope to achieve with this grant
- b. In 2-3 pages share the history of your organization, scope, goals, impact, budget request, and sustainability plan
- c. IRS tax exempt notification letter
- d. Copy of any additional material regarding budgets, etc., which you feel will be helpful to the trustees in making their decisions
- e. A list of the Board of Directors

Please DO NOT submit any documents or information in binders

CHOOSE FROM ONE OR ALL TRUSTS YOU ARE APPLYING FOR (please note that funds are not guaranteed from all trusts selected):

- Ann De Nicola Trust
- Arthur Getz Trust
- Waldo and Alice Ayer
- Mary Louise Billings Trust
- Parker Nelson Foundation

TOTAL AMOUNT REQUESTED: _____

ORGANIZATIONAL INFORMATION:

NAME OF ORGANIZATION: _____

PURPOSE OF ORGANIZATION: _____

ADDRESS: _____

CONTACT PERSON (include phone & email): _____

PURPOSE OF REQUEST: _____

CHOOSE ONE: Capital Equipment/ Materials Startup/ Seed Dollars

Geographic Area to be served (i.e. Southern NH) _____

FINANCIAL INFORMATION:

ANNUAL ORGANIZATIONAL BUDGET: _____

PRINCIPAL REVENUE SOURCES (i.e. contributions, fees, contracts, other): _____

ENDOWMENT MARKET VALUE: _____

PRIOR GRANTS FOR THIS PROJECT OR IN SUPPORT OF YOUR ORGANIZATION FROM THE FOUNDATIONS LISTED ABOVE FOR THE LAST FIVE YEARS: _____

FUNDS RECEIVED OR PLEDGED FROM OTHER SOURCES: _____